

CFA® Classroom Preparation Course Warsaw organized by CFA Society Poland

JUNE/DECEMBER CFA EXAM 2019
CFA Level I – 8 days of preparation

PASS THE CFA EXAM
WITH CFA SOCIETY POLAND'S
PREPARATION COURSES

ABOUT PREP COURSES

- **8 days of intensive** instructor-led tuition
- **64 class hours** with high-skilled instructors
- **Warranted participation at Mock Exam**
- **Study groups at the CFA Society Poland office in Warsaw**

PREP COURSES FOR 2019 CFA CANDIDATES

Dates: Saturdays and Sundays (4 weekends) from December 2018 till April 2019

Time: from 9.00 am 5.00 pm (1 hour lunch time)

Location: Warsaw city centre

Course fee: 1000 PLN (including tax) for all modules

Lead Instructor: Wojciech Łyjak CFA, FCCA & Professor Krzysztof Jajuga, President of CFA Society Poland

BETTER

INVESTMENT

PROFESSIONALS

CFA LEVEL I PREPARATION COURSES

CLASS SCHEDULE

DATE		AREA
CFA Level 1		
1 Dec 2018	Day 1	Financial Reporting & Analysis
2 Dec 2018	Day 2	
12 Jan 2019	Day 3	Quantitative Methods, Portfolio Management, Corporate Finance
13 Jan 2019	Day 4	
2 Mar 2019	Day 5	Ethics
3 Mar 2019	Day 6	Fixed Income, Equity Investments
6 Apr 2019	Day 7	Alternative Investments, Derivatives
7 Apr 2019	Day 8	Economics

LEAD INSTRUCTORS

Wojtek Łyjak, CFA, FCCA

An accomplished financial tutor and expert in CFA® exam preparation, Wojtek combines practical industry insights with an aptitude and passion for teaching, making his courses a uniquely intensive, thought-provoking and rewarding experience. Over the past ten years he has delivered over one thousand training days to several thousand clients from all walks of business life. His training experiences have ranged from speaking to several hundred delegates at a time to highly personalized one-to-one workshops. Wojtek's previous roles include managerial responsibility for financial training at the EY Academy of Business, a company he continues to cooperate with in selected geographical markets, as well as accounting policy functions at a multinational financial institution. Wojtek is a CFA charterholder and fellow member of the Association of Chartered Certified Accountants (ACCA).

Professor Krzysztof Jajuga, CFA Society Poland

President of CFA Society Poland, Professor of Economic Sciences at Wroclaw University of Economics (title given by the President of Poland in 1992), Head of Finance Management Institute. He is member in scientific and professional organizations: Member of Executive Board of Committee of Statistics and Econometrics of Polish Academy of Sciences, Member of Executive Board of Committee of Financial Sciences of Polish Academy of Sciences, Member of Executive Board of Committee of Economic Sciences of Polish Academy of Sciences. His research interests are: financial markets and instruments, risk management, corporate finance, real estate, insurance and quantitative methods (econometrics, statistics). He was a member of the Scientific Council of the National Bank of Poland and a member of the Supervisory Board of Warsaw Stock Exchange.

CFA LEVEL I PREPARATION COURSES

ABOUT ORGANIZER

CFA Society Poland is one of the 146 member societies of CFA Institute. It was established on April 14th, 2004. There are local member societies in more than 70 countries/territories, and have more than 135,000 members in 150 countries/territories.

The Society promotes the highest ethical standards in Polish investment community. CFA Society Poland gathers professionals involved in broadly defined investment and financial management. This group includes portfolio managers, financial analysts, investment advisors, risk managers and many other finance professionals. CFA Society Poland has successfully supported CFA charterholders and candidates for over 10 years.

REGISTRATION

Stage 1: Completion of application form (next page)

Stage 2: After the registration you will get letter of confirmation

Stage 3: You will receive the invoice to be paid in 10 working days

CONTACT

For further details regarding CFA courses please contact Jakub Jański
Jakub Jański, Communication Coordinator, CFA Society Poland
Email: jakub.janski@poland.cfasociety.org
Phone: +48 798 068 139

CFA LEVEL I PREPARATION COURSES

REGISTRATION FORM

Please complete this form and send a scanned copy to office@cfa.com.pl

Name and Surname:

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Correspondence address:

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Telephone:

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Email:

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Billing address (incl. company name):

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NIP:

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I confirm my attendance in:

The 8-day CFA Level 1 Classroom Preparation course (ahead of the June 2019 exam session) – Warsaw

I agree to receive an electronic invoice (check the appropriate box):

- YES, to the following e-mail address
- NO

Terms and conditions of participation, cancelations and changes:

- Attendance in the course is conditional upon sending a scan of the filled in registration form to office@cfa.com.pl and CFA Society Poland receiving your full payment before the start of the course.
- The following items are not included in the course price: coffee/tea, meals and accommodation.
- Payment must be made to a bank account indicated in separate correspondence received upon registration.
- CFA Society Poland reserves the right to cancel the course or to move its location to a different Warsaw venue of comparable standing

I hereby give my consent to have my personal data processed by CFA Society Poland (hereinafter referred to as: CFA) with registered office in Wrocław 53-345, ul. Komandorska 118/120 included in the registration form for the purpose of organizing CFA Classroom Preparation Course organized by CFA Society Poland (hereinafter referred to as: courses) as well as in order to inform me about future conferences and courses, pursuant to the Act of 29 August 1997 on protection of personal data (Journal of Laws of 2002, no. 101, item 926 as amended).

I declare that I have been informed about the following:

- 1) The controller of my personal data is CFA Society Poland with registered address in Wrocław 53-345, ul. Komandorska 118/120, office@cfa.com.pl (hereinafter referred to as: CFA);
- 2) My personal data is processed in order to organize and conduct courses as well as distribute materials and information about said courses, on the basis of the consent given by me by filling the above form;

- 3) The recipients of my data may be in particular entities authorised to provide CFA with information technology services, archiving, or employed to cater for the above needs;
- 4) I have the right to access my personal data and to amend, remove or restrict its processing scope, to file an objection or to transfer my data;
- 5) I have the right to withdraw my consent, while the withdrawal does not affect the legal compliance of data processing done on the basis of the consent before its withdrawal;
- 6) I am entitled to lodge a complaint to the President of the Personal Data Protection Office;
- 7) My consent to provide my personal data is voluntary, however not providing it deems it impossible to participate in the courses.

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Date and signature

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Company stamp (not obligatory)